

MORTGAGE  
MARKETPLACE



# Ready to take the first step on your mortgage journey?

Here's how it will work...

1

You'll start with a free of charge initial consultation on the phone with one of our dedicated advisers. They'll tell you a bit more about us, and our obligation to always do what is best for you.

2

We'll then ask you to complete a 'Fact Find' via our clever client portal, at a time and a place that suits you.

3

From there, we'll scour the market to find the best deals for your unique situation, and advise on all the options available. You'll receive a personalised 'Illustration' detailing the key features of the solution we're advising.

We can also obtain a Decision in Principle in as little as 2 hours.

4

If you like what you see, we can submit an application to the lender on your behalf, and keep on top of them to get your mortgage through as quick as possible!

5

We'll also assist you with the next stages – from finding and managing solicitors and insurance providers, all the way through to exchange and completion!

# So, what do you need to do?



We're here for you every step of the journey, to take the hard work out of the process. But here are a few things that help get us off to a flying start:

- ✔ Get your documents collected - generally at least 3 months of bank statements and payslips, proof of deposit if applicable, proof of address (e.g. utility bill), and proof of ID, e.g. passport or driving license. For self employed applicants, please ask you adviser what documents are required. *You'll need these for your Fact Find, ideally in PDF format.*
- ✔ Start your 'Fact Find' via our Client Portal as soon as possible to get going quickly. It can take as little as 45 minutes to provide all the information we need!
- ✔ Sit back and relax (because there's only two things to do...)

# How to contact us



For the individual contact details of all our team members, head over to the **'Meet the Team'** page on our website, under **'About Us'**. Your Adviser's details are also on their email signature for easy contact. We suggest saving them to your phone.

For general enquiries you can call **0800 170 7474**  
or email **hello@mortgagemarketplace.net**



Follow our socials for homeowner news, hints and tips and more:



# Helping you to move home.

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We partner with **Just Move In**, a complimentary 'Home Setup Service' for everyone who completes their mortgage with us – usually £290 if you went direct!

Get help with moving your broadband, water, council tax, TV licensing and more - and even with moving your belongings.

Just Move In do the hard work so you don't have to.

# Protecting what matters to you.

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Protecting your family, home and finances is an important consideration when making one of the biggest decisions in life - buying a property.

**Free as part of our service, we'll look at your protection options to design a cover plan perfect for your circumstances and budget.**

This may be life insurance, income protection, critical illness cover, or often a blend of the three. As with sourcing your mortgage, we do the hard work for you.

# Protecting what matters to us all.



As a growing independent business, we're determined to **grow the right way**.

That's why since March 2021, we've been partnered with **Ecologi**, to fund carbon reduction projects and tree planting around the world.

We also operate a near-paperless office with reusable notebooks, and work hybrid-remote, reducing our emissions from travel.



Scan to learn more